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June 8, 2018 Via Overnight Delivery

RECEIVED

JUN 11 2018

PUBLIC SERVICE COMMISSION

Mr. Daniel Hinton, Tariff Branch Manager Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602-0615

RE: Notice of Consummation of Ownership Change of Legacy Long Distance International, Inc. to Jail Education Solutions, Inc. dba Edovo

Dear Mr. Hinton:

Enclosed for filing please find the original and three (3) copy of the above-referenced filing submitted on behalf of Legacy Long Distance International, Inc. ("Legacy"). Legacy hereby provides notice of a direct transfer of equity interest transaction between Legacy and Jail Education Solutions, Inc. dba Edovo. This transaction was completed on May 3, 2018.

Please acknowledge receipt of this filing by date-stamping the extra copy of this cover letter and returning it to me in the self-addressed, stamped envelope provided for that purpose.

Any questions you may have regarding this filing should be directed to my attention at 407-740-3005 or via email to swarren@inteserra.com. Thank you for your assistance in this matter.

Sincerely,

Sharon R. Warren

Consultant

cc: Curtis Brown (Via Email) - Legacy

Brian Hill (Via Email) – Edovo

Valerie Hedge (Via Email) - Edovo

tms: KYx1801

Enclosures SW/mp

LEGACY LONG DISTANCE INTERNATIONAL, INC.

NOTICE OF CONSUMMATION

Legacy Long Distance International, Inc. ("Legacy") and Jail Education Solutions Inc. dba Edovo ("Edovo") (collectively, the "Parties"), through their respective consultant and counsel, hereby notify the Commission of the consummation of a direct transfer of ownership of Legacy to Edovo as of May 3, 2018. Legacy will operate as a direct wholly-owned subsidiary of Edovo. A Pre- and Post-Transaction Organization Chart is attached as *Exhibit A*.

The Transaction will have no effect on the operations of Legacy, which will remain the holder of its Certificate of Authority (as defined below) and will continue to offer the same services under the same rates, terms and conditions as currently offered. Consequently, the Transaction will have no impact on Kentucky customers and no customer notice is required. The Parties provide the following additional notice information:

I. <u>DESCRIPTION OF THE PARTIES</u>

A. Legacy Long Distance International, Inc.

Legacy Long Distance International, Inc. is incorporated under the laws of the state of California with principal offices located at 10833 Valley View Street, Suite 150, Cypress, CA 90630. Legacy was granted authority as a Long Distance Reseller (Utility ID 5149500) and Operator Service Provider (Utility ID on December 17, 1999.

B. Jail Education Solutions Inc. d/b/a Edovo

Edovo is incorporated under the laws of Delaware, with its principal business office at 500 W. Madison Avenue, Suite 801, Chicago, IL 60661. Edovo provides secure tablet technology to correctional facilities to help to better prepare inmates for re-entry and improve public safety. Their mobile tablet solution provides over 10,000 hours of educational, vocational and treatment programming to the inmate population.

II. CONTACT INFORMATION

For the purposes of this Notice, the contact for the Parties is as follows:

Sharon R. Warren, Consultant Inteserra Consulting Group, Inc. 151 Southhall Lane, Suite 450 Maitland, Florida 32751 (407) 740-3005 (voice) (407) 740-0613 (facsimile)

Email: swarren@inteserra.com

III. <u>DESCRIPTION OF THE TRANSACTION</u>

On January 27, 2017, Legacy entered into a Stock Purchase Agreement ("Agreement") between Legacy and Edovo. Edovo will acquire 100% of the voting equity interests of Legacy ("Proposed Transaction"). At the closing of the Transaction, Legacy became a wholly-owned subsidiary of Edovo. For the Commission's reference, a pre- and post-Transaction Organization Chart is provided as Exhibit A.

This change in control does not involve a transfer of operating authority, assets or customers in Kentucky or elsewhere. Legacy's corporate identity, name and operations, and the rates, terms and conditions of its service offerings will remain intact after the Transaction. Accordingly, the Transaction will be seamless to customers.

IV. PUBLIC INTEREST ANALYSIS

The Parties respectfully submit that the Transaction described herein will serve the public interest. As noted previously, the Transaction will be seamless from the perspective of Legacy's Kentucky customers because there will be no change in the company name, nor any changes to the rates, terms and conditions of service. Moreover, consummation of the Transaction will enhance Legacy's capabilities to continue to provide quality, competitive telecommunications services to Kentucky consumers.

Exhibit A

Pre- and Post-Transaction Organization Chart

PRE-ORGANIZATION CHART

Legacy Long Distance International, Inc. (California Corporation)

POST-ORGANIZATION CHART

Jail Education Solutions, Inc. d/b/a Edovo (Delaware Corporation)

100%

Legacy Long Distance International, Inc. (California Corporation)